

1 October 2025

## Top 20 Quoted Option Holders and Distribution Schedule

Prospech Limited (ASX:PRS) refers to the Appendix 2A Applications for Quotation of Securities released and Appendix 3B Proposed Issue of Securities released today.

Attached is further information containing the top 20 option holders and distribution schedule for the new class of quoted securities, PRSO.

The terms and conditions of the options were outlined in the Prospectus dated 1 September 2025 and the Supplementary Prospectuses dated 8 September 2025 and 1 October 2025, which are available at <https://prospech.com.au/asx-announcements>.

A further Appendix 2A Applications for Quotation of Securities will be released on 2 October 2025, for the quotation of the securities issued in the Follow-on Placement.

This notice has been authorised for release to ASX by the Company Secretary.

Yours sincerely



Richard Edwards  
Company Secretary

pjn12773



Level 2, 66 Hunter Street, Sydney NSW 2000 Australia



PROSPECH LIMITED

OPA / LISTED OPTIONS @ \$0.04 EXPIRE 1/10/2028 As of 01 Oct 2025

## Top Holders Snapshot - Grouped

Composition : OPA

| Rank | Name   | Address | Units     | % of Units |
|------|--|---------|-----------|------------|
| 1.   | NEWBALL PTY LIMITED  |         | 5,516,374 | 7.84       |
| 2.   | ITA NOMINEES PTY LTD                                       |         | 4,200,000 | 5.97       |
| 3.   | SMT INVESTMENTS WA PTY LTD <SMT SUPER FUND A/C>            |         | 3,000,000 | 4.26       |
| 4.   | LONERGAN FOUNDATION PTY LTD <LONERGAN FOUNDATION A/C>      |         | 2,377,755 | 3.38       |
| 5.   | ROSIGNOL PTY LTD <NIGHTINGALE FAMILY A/C>                  |         | 1,976,111 | 2.81       |
| 6.   | 1147 PTY LTD <TJ & CJ MANN S/F PEN A/C>                    |         | 1,756,330 | 2.50       |
| 7.   | BOUTIQUE CAPITAL PTY LTD <PHOENIX GROWTH FUND A/C>         |         | 1,666,667 | 2.37       |
| 8.   | YUCAJA PTY LTD <THE YOEGIAR FAMILY A/C>                    |         | 1,603,948 | 2.28       |
| 9.   | CHESTER NOMINEES WA PTY LTD <M W WILSON SUPER FUND A/C>    |         | 1,500,000 | 2.13       |
| 10.  | MRS ZI JUAN QI <CHEN FAMILY A/C>                           |         | 1,333,334 | 1.90       |
| 11.  | UBS NOMINEES PTY LTD                                       |         | 1,333,334 | 1.90       |
| 12.  | MGL CORP PTY LTD   |         | 1,200,000 | 1.71       |
| 13.  | COMSERV (NO 461) PTY LTD <NO 2 INV A/C>                    |         | 1,005,000 | 1.43       |
| 14.  | GOW-GATES SUPERANNUATION PTY LTD <GOW-GATES NO 2 FUND A/C> |         | 1,000,000 | 1.42       |
| 15.  | HOSTYLE PTY LTD  |         | 1,000,000 | 1.42       |

| Rank  | Name  | Address | Units     | % of Units        |
|---|---|---------|-----------|-------------------|
| 16.   | MR ALEXANDER LEWIT                              |         | 1,000,000 | 1.42              |
| 17.   | MR RYAN JAMES ROWE                              |         | 1,000,000 | 1.42              |
| 18.   | MOTTE & BAILEY PTY LTD <BAILEY SUPER FUND A/C>  |         | 989,418   | 1.41              |
| 19.   | COMPANY FIFTY PTY LTD <McDONALD SUPER FUND A/C> |         | 983,526   | 1.40              |
| 20.   | MR IAN JAMES MCCUBBING                          |         | 922,715   | 1.31              |
| <b>Totals: Top 20 holders of OPA / LISTED OPTIONS @ \$0.04 EXPIRE 1/10/2028</b> |   |         |           | <b>35,364,512</b> |
| <b>Total Remaining Holders Balance</b>  |   |         |           | <b>34,978,512</b> |
|   |   |         |           | <b>49.73</b>      |



PROSPECH LIMITED

OPA / LISTED OPTIONS @ \$0.04 EXPIRE 1/10/2028 As of 01 Oct 2025

Range of Units Snapshot

Composition : OPA

|  | Range                  | Total holders | Units             | % of Issued Capital |
|--|------------------------|---------------|-------------------|---------------------|
|  | 1 - 1,000              | 5             | 3,130             | 0.00                |
|  | 1,001 - 5,000          | 7             | 20,160            | 0.03                |
|  | 5,001 - 10,000         | 7             | 64,573            | 0.09                |
|  | 10,001 - 50,000        | 24            | 596,750           | 0.85                |
|  | 50,001 - 9,999,999,999 | 119           | 69,658,411        | 99.03               |
|  | <b>Rounding</b>        |               |                   | <b>0.00</b>         |
|  | <b>Total</b>           | <b>162</b>    | <b>70,343,024</b> | <b>100.00</b>       |

Unmarketable Parcels

|  | Minimum Parcel Size | Holders | Units |
|--|---------------------|---------|-------|
| Minimum \$ 500.00 parcel at \$ 0.0000 per unit | 0                   | 0       | 0     |