

1 October 2025

Top 20 Quoted Option Holders and Distribution Schedule

Prospech Limited (ASX:PRS) refers to the Appendix 2A Applications for Quotation of Securities released and Appendix 3B Proposed Issue of Securities released today.

Attached is further information containing the top 20 option holders and distribution schedule for the new class of quoted securities, PRSO.

The terms and conditions of the options were outlined in the Prospectus dated 1 September 2025 and the Supplementary Prospectuses dated 8 September 2025 and 1 October 2025, which are available at <https://prospech.com.au/asx-announcements>.

A further Appendix 2A Applications for Quotation of Securities will be released on 2 October 2025, for the quotation of the securities issued in the Follow-on Placement.

This notice has been authorised for release to ASX by the Company Secretary.

Yours sincerely



Richard Edwards
Company Secretary

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ASX: PRS



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Top Holders Snapshot - Grouped
Composition : OPA

Rank	Name	Address	Units	% of Units
1.	NEWBALL PTY LIMITED		5,516,374	7.84
2.	ITA NOMINEES PTY LTD		4,200,000	5.97
3.	SMT INVESTMENTS WA PTY LTD <SMT SUPER FUND A/C>		3,000,000	4.26
4.	LONERGAN FOUNDATION PTY LTD <LONERGAN FOUNDATION A/C>		2,377,755	3.38
5.	ROSIGNOL PTY LTD <NIGHTINGALE FAMILY A/C>		1,976,111	2.81
6.	1147 PTY LTD <TJ & CJ MANN S/F PEN A/C>		1,756,330	2.50
7.	BOUTIQUE CAPITAL PTY LTD <PHOENIX GROWTH FUND A/C>		1,666,667	2.37
8.	YUCAJA PTY LTD <THE YOEGIAR FAMILY A/C>		1,603,948	2.28
9.	CHESTER NOMINEES WA PTY LTD <M W WILSON SUPER FUND A/C>		1,500,000	2.13
10.	MRS ZI JUAN QI <CHEN FAMILY A/C>		1,333,334	1.90
11.	UBS NOMINEES PTY LTD		1,333,334	1.90
12.	MGL CORP PTY LTD		1,200,000	1.71
13.	COMSERV (NO 461) PTY LTD <NO 2 INV A/C>		1,005,000	1.43
14.	GOW-GATES SUPERANNUATION PTY LTD <GOW-GATES NO 2 FUND A/C>		1,000,000	1.42
15.	HOSTYLE PTY LTD		1,000,000	1.42

Rank	Name	Address	Units	% of Units
16.	MR ALEXANDER LEWIT		1,000,000	1.42
17.	MR RYAN JAMES ROWE		1,000,000	1.42
18.	MOTTE & BAILEY PTY LTD <BAILEY SUPER FUND A/C>		989,418	1.41
19.	COMPANY FIFTY PTY LTD <MCDONALD SUPER FUND A/C>		983,526	1.40
20.	MR IAN JAMES MCCUBBING		922,715	1.31
Totals: Top 20 holders of OPA / LISTED OPTIONS @ \$0.04 EXPIRE 1/10/2028			35,364,512	50.27
Total Remaining Holders Balance			34,978,512	49.73



PROSPECH LIMITED

OPA / LISTED OPTIONS @ \$0.04 EXPIRE 1/10/2028 As of 01 Oct 2025

Range of Units Snapshot

Composition : OPA

Range	Total holders	Units	% of Issued Capital
1 - 1,000	5	3,130	0.00
1,001 - 5,000	7	20,160	0.03
5,001 - 10,000	7	64,573	0.09
10,001 - 50,000	24	596,750	0.85
50,001 - 9,999,999,999	119	69,658,411	99.03
Rounding			0.00
Total	162	70,343,024	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0