

9 September 2025

RENOUNCEABLE RIGHTS ISSUE - DISPATCH

Prospech Limited (**Prospech** or **the Company**) refers to its renounceable rights issue announced on 1 September 2025 (**Rights Issue**).

The Company advises that the prospectus lodged with ASIC on 1 September 2025 and supplementary prospectus lodged on 8 September 2025 (together the **Prospectus**), and personalised entitlement and acceptance forms have been sent to eligible shareholders, and that the Rights Issue is now open.

Accompanying this announcement are the letter to ineligible shareholders and the Company's target market determination with the respect to the options offered under the Rights Issue.

The rights issue closes on 24 September 2025 (unless extended in accordance with the Listing Rules and Corporations Act).

Further details of the Rights Issue are set out in the Prospectus. Eligible shareholders should read the Prospectus carefully and in its entirety before deciding whether to participate in the Rights Issue. A copy of the Prospectus will also be available at the Company's website: <https://prospech.com.au/asx-announcements>.

This announcement was authorised by the Company Secretary of Prospech.

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