

Prospech Limited

ACN 602 043 265

SUPPLEMENTARY PROSPECTUS

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 1 September 2025 (**Prospectus**) issued by Prospech Limited (**Company**).

This Supplementary Prospectus is dated 8 September 2025 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. Neither ASIC nor ASX (and their respective officers) take any responsibility as to the contents of this Supplementary Prospectus.

To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus. This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisors without delay.

1 GLOSSARY

“Group” is defined to mean the Company and its subsidiaries.

2 POTENTIAL MAXIMUM HOLDINGS

The Company is not aware of any persons currently having a relevant interest in 5% or more of the Company’s issued Shares.

As a result of the Offer the following persons may acquire a relevant interest in 5% or more of the Company’s issued Shares, assuming no Eligible Shareholders other than the Directors take up their Entitlement and the Underwriter does not place any Shortfall to its clients (but rather takes up underwritten Shortfall itself), assumptions that the Directors and the Underwriter consider unlikely:

Person	Current voting power	Maximum voting power following the Offer
Peter Nightingale	4.7%	5.47%
Mahe Capital	0%	6.89%

The Directors do not consider the circumstances disclosed in this Supplementary Prospectus to be materially adverse from the point of view of an investor, and no withdrawal rights will be offered to investors.

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Dated: 8 September 2025



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Signed for and on behalf of Prospech Limited
By Thomas J Mann
Chairman